Panacea Biotec
Innovation in support of life

Panacea Biotec Ltd.

Regd. Office : Ambala-Chandigarh Highway, Lalru-140 501, Punjab
Corporate Office : B-1 Extn. /A-27 and G-3, Mohan Co-operative Indl. Estate, Mathura Road, New Delhi - 110 044

PUBLIC NOTICE

INFORMATION PURSUANT TO REGULATION 15 (i) OF SEBI (BUY BACK OF SECURITIES) REGULATIONS, 1998

The Company has bought back 5,320,844 Equity Shares (2,630,196 Equity Shares on BSE and 2,690,648 Equity Shares on NSE) upto September 24, 2010 for an aggregate consideration of Rs. 104.47 Crores being 81.58% of the Maximum Buy-Back Offer size of Rs. 128.05 Crores.

For **Panacea Biotec Ltd.**

Sd/-
Vinod Goel
G.M. Legal & Company Secretary

Place : New Delhi
Date : September 24, 2010